

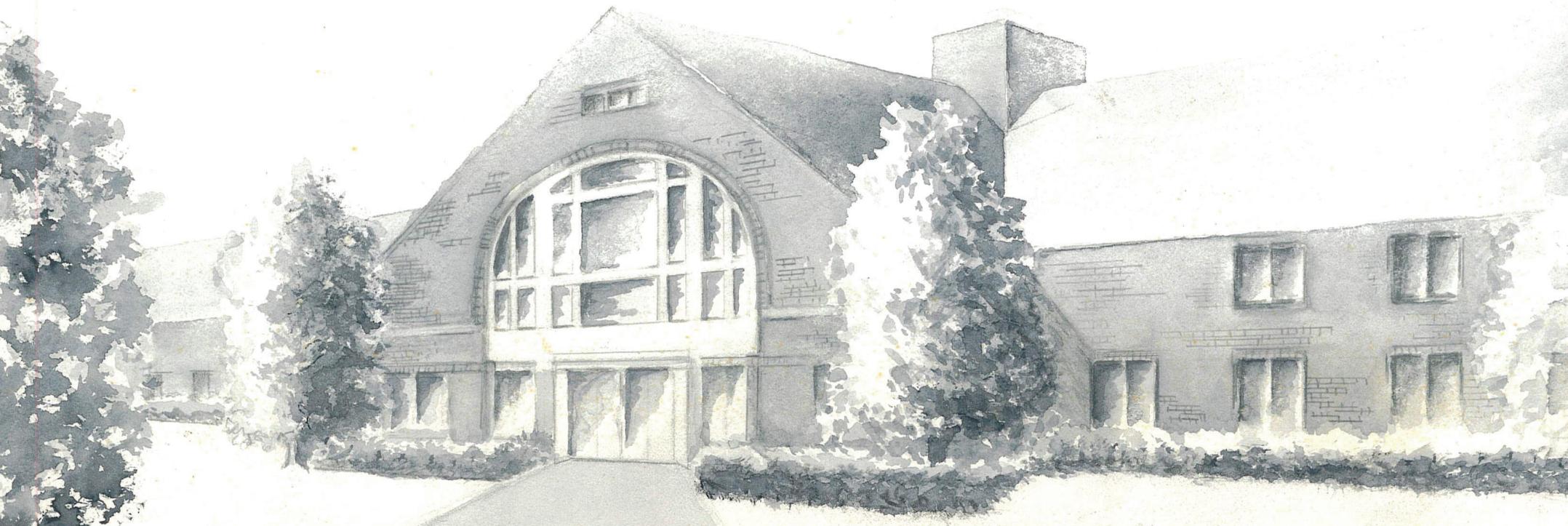
# *Now and Then*



# *2024-25 Annual Impact Report*

*“We invite you to look over the enclosed material which provides more of the details about life at Foxdale Village. We also welcome your visit for a firsthand look. A unique opportunity may await you here for a new and fruitful beginning.”*

*-From the original Foxdale Village marketing brochure.*



# A Letter from our CEO



Last year I talked about the ways I learned about generosity based on the actions of my parents throughout my life. I value those lessons now, although I am certain I never realized they were teaching me to give. In my earlier days, I went through the motions of giving; however, the spirit of generosity eluded me for quite a few years. Giving was something I did simply because I was taught to give.

Over time and through many experiences, I now give not only as a learned behavior, but because my spirit has grown into one that more willingly seeks occasions to share my time and resources. I look for opportunities not to simply give, but to invest in organizations and people who will wisely steward my donations to support people, places and causes that are special to me.

Foxdale Village is one such place. Foxdale was born out of a spirit of wanting to give to others a wonderful community that would support a vibrant life for the many people who would come to call this place home. Back then, a small group of people shared ideas and sought out others who had experience creating a life plan community. Many people gave their time and talents to the task. They began the arduous process of raising the funds needed to bring the idea to life, an idea that has flourished over the past thirty-five years.

Now, we live in gratitude for their efforts and yours. Residents and staff members enjoy many opportunities because then, people gave to support our future and because you, too, gave during our appeal last year. Thank you, kind donors, for the ways you have enriched the Foxdale community this past year with your generosity of time and financial resources. Collectively, we will ensure that Foxdale has a future that is as bright as our past and present have been. We appreciate each one of you.

*Tama Carey*

**FOXDALE  
VILLAGE** 



Tama Carey, Fourth Grade  
School Photo

# *Then and Now*



# A message from our CFO

Reviewing this calendar reminds us of how much Foxdale has grown and evolved over the past 35 years. Your generous monetary donations have played a vital role in that journey, helping shape Foxdale into the vibrant community it is today. It's truly inspiring to witness the energy and commitment that continue to sustain Foxdale for the future.

This past year, Foxdale received a generous grant of \$8,284 from the William W. and Helen S. Litke Memorial Fund through Centre Foundation's Field-of-Interest Grant program. This grant, along with a generous donor gift, supported significant improvements to hearing assistance in our meeting spaces.

In addition, donor contributions helped:

- Support staff members in their educational pursuits,
- Maintain our beautiful gardens,
- Provide emergency financial assistance to staff,
- And assist fellow residents in need.

In previous years, donor funds have made possible major enhancements such as the swimming pool and the creation of the bird garden—both cherished parts of our community.

While it's meaningful to reflect on how far we've come, we're equally excited about what lies ahead. Thank you to each and every one of you for your past support and for considering continued support in the future. We look forward to the day, 35 years from now, when we'll look back again and marvel at how your generosity helped improve life at Foxdale.



(Left) Deb Shughart, Employee Photo from Cumberland County Nursing Home in 1993 where she was the Director of Fiscal Affairs.



## Overview of Fiscal Year 2025 Giving

Annual Appeal	\$89,128
In Memory/Honor	\$18,410
Endowments	\$21,109
Bequests	\$5,213
Other	\$38,885
<hr/>	
Total	\$172,745

# Charitable Fund Descriptions

## *Community Fund*

Assists residents, who through no fault of their own, find it a challenge to meet their monthly fees.

## *Training and Tuition Reimbursement Fund*

Supports continuing education for Foxdale staff and provides partial funding for educational expenses related to coursework such as academic degree programs, certificate programs, and training courses.

## *Givers of Care Fund*

Provides grants and short-term, no-interest loans to staff for unanticipated emergency needs.

## *Landscape and Garden Fund*

Provides funding for landscape and gardening projects on the Foxdale campus.

## *Outreach Fund*

Provides seed money to support promising mission-based opportunities in the local area as well as a way for Foxdale to support projects which may benefit local area seniors.

## *Entrance Fee Assistance Fund*

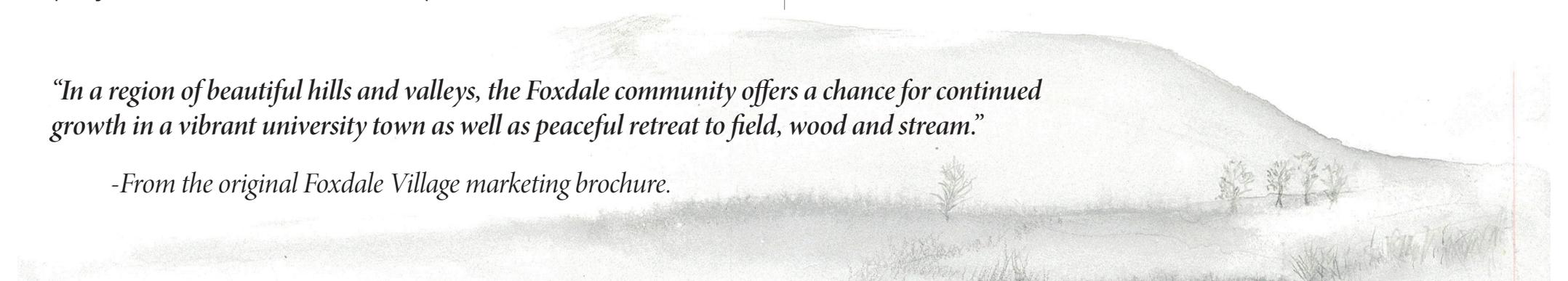
Provides entrance fee assistance to those who would otherwise qualify to live at Foxdale Village, but who show through the financial review process that they lack the resources to pay the full entrance fees.

## *Undesignated Gifts Fund*

This fund holds gifts made to Foxdale Village that are not directed to a specific fund or for a special purpose and allows the Foxdale Board of Trustees to apply the funds where the need is greatest.

*“In a region of beautiful hills and valleys, the Foxdale community offers a chance for continued growth in a vibrant university town as well as peaceful retreat to field, wood and stream.”*

*-From the original Foxdale Village marketing brochure.*



# Charitable Fund Balances

Fund Name	Gifts Received 7/1/24 - 6/30/25	Expenditures 7/1/24 - 6/30/25	Balance as of 6/30/25
Community Fund	\$92,963	\$375,861	\$5,069,557
Training and Tuition Fund	\$16,756	\$17,910	\$769,109
Givers of Care Fund	\$20,813	\$1,750	\$134,531
Landscape and Garden Fund	\$6,244	\$1,051	\$28,931
Outreach Fund	\$100	\$5,000	\$385,321
Entrance Fee Assistance Fund	\$1,100	\$0	\$172,534
Undesignated Gifts Fund	\$147,941	\$39,313	\$707,012
<b>Total</b>	<b>\$285,917</b>	<b>\$440,885</b>	<b>\$7,266,995</b>

One hundred percent of gifts to Foxdale Village's charitable funds fully benefit the funds. No fundraising expenses are charged against the gifts. Funds are invested with Friends Fiduciary and are accounted for separately.

The official registration and financial information of Foxdale Village may be obtained from the Pennsylvania Department of State by calling toll free within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement. Foxdale Village is a 501(c)3 nonprofit organization – contributions to which are tax deductible to the extent allowed by law.

# *Thank you to our donors*

Carter and Ruby Ackerman

David Allara

Harry and Noreen Allcock

Dianna Allison

Sylvia Apple

Lorna Arocena

Ann Austin

David Bailey

Valerie Barnes

Bart and Marsha Bartlett

Allison and Doug Baxter

Lon Beck

Linda and Marion Bedingfield

Caitlinn Benner

Mary Lou Bennett

Lois Benton

Robert Bernlohr

Betsy and Chuck Berry

Jo and Richard Bewley

Marie Bianco

Diane Birmingham

Glen and Ruth Blume

Boalsburg Apothecary

Sherrie Borden

Nick Bradaschia

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Joleen Hanson

David and Susan Hardesty

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Lisa Harrington and Peter Liese

Nancy Harrison

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Anne Heinsohn

Heinsohn and Lienhard Family Fund

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Nancy Parks

Marc and Patsy Pentino

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Philip Brooks Lovett Fund

Margaret and Steven Plank

Suzanne Powers

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Kate and Scott McGrail-Peasley  
Jessica McKeon  
Ellen McMahan  
Pana and Phillip Meanor  
Tom and Barbara Mebane Fund  
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Deborah and Peter Meszaros  
Jan and Larry Miles  
Judith Milhous  
Doug Miller  
Shirley Miller  
Barbara and Robert Minard  
Ann and Sugato Mitra  
Bunny Moon  
Francis and Gary Moorman

Deborah and Robert Shughart  
Gary and Terry Sidwell  
Suzy Simpson  
Joyce Sipple  
Ellen and Rudy Slingerland  
Thomas Smith  
Selden Smith and Eve Homan  
Mimi St.Clair  
Mary Ann Stankiewicz  
Jerrell Stewart  
Liz and Tom Stewart  
Edward and Esther Strause Fund  
Donald Strickler  
Margarete Suhr  
Dolores Taricani  
Caroline and Patrick Terenzini  
Thompson Pharmacy  
Edna Troyer  
Doris Trueblood  
Connie and Piet Van Ogtrop  
Barbara and John Vandenberg  
Vanguard Charitable  
Johey Verfaillie and Carlton Hopkins  
Rosemary Walsh  
Warfel Construction  
Louise Wartik  
Meredith Weber  
Martha Weidensaul  
Harry and Laurie West  
Wendy West  
Jerry Wettstone  
Connie and Steve Wheeler  
Ronald White  
Susan Winck  
Grace Wood  
Marilyn Wood  
Janet Wuest  
Arian and Patty Zarkower

# Mission

Foxdale Village is a not-for-profit Life Plan community guided by Quaker values that takes a community-based, holistic approach to providing high quality services at a fair cost for the well-being of older people.

# Vision

Foxdale Village is a leader in aging services known for its vibrant and innovative approaches to enhancing quality of life in our community.

# Values

Foxdale is a Life Plan community guided by Quaker values and our organization's commitments—community, acceptance, engagement, inclusion, caring, fulfillment, and stewardship—reflect its founding heritage.

*Foxdale Village is open to all regardless of race, color, national origin, familial status, ancestry, sex, sexual orientation, gender identity, religion, handicap, or disability.*



**Foxdale Village**

*A Life Plan Community Guided by Quaker Values*

500 East Marylyn Avenue | State College, Pennsylvania 16801 | (814) 238-3322  
(800) 253-4951 | [development@foxdalevillage.org](mailto:development@foxdalevillage.org) | [www.foxdalevillage.org](http://www.foxdalevillage.org)

**Community** — Foxdale is a welcoming, relaxed, and open community where all members can feel strongly connected to one another through caring and supportive relationships. We are committed to involvement in and support of our surrounding community.

**Acceptance** — Foxdale's affirming culture means that people can be themselves, accepted and appreciated for who they are.

**Engagement** — Residents and staff have input into decisions that impact them. Differences are expected; what matters is that all voices are respectfully heard.

**Inclusion** — Foxdale is committed to serving a diverse senior population and employing a diverse staff. We hold ourselves accountable for advancing diversity, equity, and inclusion in all its forms for both residents and staff, thereby enriching our community and its understanding of difference.

**Caring** — Foxdale is committed to caring for and caring about people. Excellent health care, warm and inviting facilities, respect for privacy, and the recognition that getting the details of everyday life right matters a great deal. The residents, staff, and board recognize the value of each person, trust one another, and treat each other with dignity and respect.

**Fulfillment** — The fulfillment and wellbeing of our residents and employees are of essential importance. Foxdale enables residents to lead fulfilling, healthy, and active lives through a variety of activities, services, and proactive wellness programs. We are committed to the satisfaction, success, and development of our staff and provide the opportunities and tools through which they can continually learn and grow.

**Stewardship** — Foxdale is committed to the effective stewardship of our people, planet, and finances. Responsible human resource practices include providing a good work environment and fair compensation. Environmental responsibility involves operating in a sustainable and ultimately regenerative fashion. Financial stewardship means operating both effectively and efficiently; integrity, fairness, and fiscal soundness are integral to our financial decisions and processes.

