



Foxdale Village

A Life Plan Community Guided by Quaker Values

— 2026 —

ANNUAL IMPACT REPORT



REFLECTING ON A YEAR OF IMPACT

Generosity is not a word you will see listed in any of the Foxdale Village values. Yet it is woven into each one of them in some way, none more so than our value of stewardship. Yes, we are committed to responsible and sustainable practices to be good stewards for our people, planet and finances. Yes, we are committed to sound financial practices and decisions. Yes, we invest our resources in funds that align with our values. But, to what end?

We do all these things so we can be generous both within and beyond the Foxdale Village walls.

Because of your support over the past year, our generosity has grown substantially. In the following pages, you will see the many ways our board, residents and staff have contributed to the wellbeing of others here and throughout the greater Centre County area.

You will see the impact each of our seven charitable funds has made on the lives of others. Some of the money has been used directly to support staff and residents. Because of the purpose of the Outreach fund, we were able to give money to five community organizations who are doing excellent work to provide programs and supplies to enhance the quality of life for older adults throughout the greater State College community.

Generous donors, you have made this possible with us and for us. No words are adequate to express our gratitude for your financial contributions throughout the year. Simply put, thank you.



Tama Carey
Foxdale Village CEO



Deb Shughart
Foxdale Village CFO



OVERVIEW OF FISCAL YEAR 2026 GIVING

Annual Appeal	\$201,950
In Memory/Honor	\$4,960
Endowments	\$12,089
Bequests	\$100,000
Other	\$45,396

Total	\$364,395
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Your donation is making an immediate and meaningful difference in the lives of individuals and families facing food insecurity in our community. Thank you for being an essential part of our fight against hunger.

*-Allayn Beck, Executive Director
State College Food Bank*

OUTREACH FUND

Provides seed money to support promising mission-based opportunities in the local area as well as a way for Foxdale to support projects which may benefit local area seniors.



GIFTS RECEIVED
\$850

EXPENDITURES
\$20,000

ENDING BALANCE
\$366,171

GIVERS OF CARE FUND

Provides grants and short-term, no-interest loans to staff for unanticipated emergency needs.



10

Team Members
Helped Last Year

GIFTS RECEIVED

\$24,820

EXPENDITURES

\$4,250

ENDING BALANCE

\$155,102



6

Grants Given



9

Loans Given

TRAINING & TUITION FUND

Supports continuing education for Foxdale staff and provides partial funding for educational expenses related to coursework such as academic degree programs, certificate programs and training courses.



11

Team Members
Supported Last Year

GIFTS RECEIVED

\$33,002

EXPENDITURES

\$27,141

ENDING BALANCE

\$774,969

Educational Opportunities Included:

5 Professional Certificates and Degrees in Psychology, Hospitality Management, Nursing, and Cybersecurity.



UNDESIGNATED GIFTS FUND

GIFTS RECEIVED

\$136,357

EXPENDITURES

\$0

ENDING BALANCE

\$843,370

This fund holds gifts made to Foxdale Village that are not directed to a specific fund or for a special purpose and allows the Foxdale Board of Trustees to apply the funds where the need is greatest.



My annual gift to Foxdale is more than a donation, it's an investment in my community. It supports our staff who give so much energy to help the residents; it offers peace of mind to residents who need assistance; and it provides a foundation for Foxdale to continue to grow and flourish. My gift isn't an obligation, it's a calling.

-Foxdale Village Resident

LANDSCAPE & GARDEN FUND

Provides funding for landscape and gardening projects on the Foxdale campus.

GIFTS RECEIVED

\$58,960

EXPENDITURES

\$0

ENDING BALANCE

\$87,891



COMMUNITY FUND

Assists residents, who through no fault of their own, find it a challenge to meet their monthly fees.

GIFTS RECEIVED

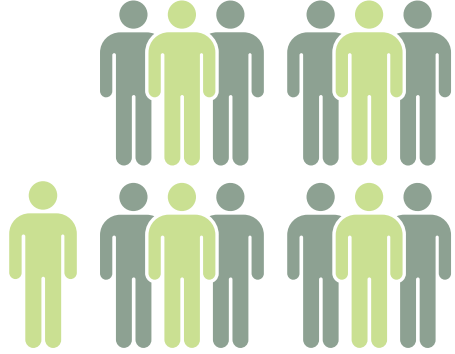
\$109,781

EXPENDITURES

\$417,314

ENDING BALANCE

\$4,762,024



Provided assistance to 13 residents to remain part of the community during the last year.

ENTRANCE FEE ASSISTANCE FUND

Provides entrance fee assistance to those who would otherwise qualify to live at Foxdale Village, but who show through the financial review process that they lack the resources to pay the full entrance fees.

GIFTS RECEIVED

\$625

EXPENDITURES

\$0

ENDING BALANCE

\$173,159





THANK YOU TO OUR DONORS

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Carol Ziess & Barrett Lee

One hundred percent of gifts to Foxdale Village's charitable funds fully benefit the funds. No fundraising expenses are charged against the gifts. Funds are invested with Friends Fiduciary and are accounted for separately.

The official registration and financial information of Foxdale Village may be obtained from the Pennsylvania Department of State by calling toll free within Pennsylvania, 1-800-732-0999.

Registration does not imply endorsement. Foxdale Village is a 501(c)3 nonprofit organization - contributions to which are tax deductible to the extent allowed by law.

Foxdale Village is open to all applicants regardless of race, color, national origin, familial status, ancestry, sex, sexual orientation, gender, gender identity, religion, handicap, or disability.



THANK YOU TO OUR DONORS

We extend our heartfelt thanks to all of our generous donors for your support and commitment. Your contributions make a meaningful difference and help us continue our mission.

To view a complete list of our donors, please scan the QR code or visit www.foxdalevillage.org/giving. We are grateful for your generosity and partnership.

